

RAAJMARG INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Regd. Off.: G-5 & 6, Sector-10, Dwarka, New Delhi – 110075

CIN: U66309DL2025PTC453624

Email id: info@riimpl.in; Tel.: – 011-25074100

To,

Asst. Vice President Listing Department M/s. National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai- 400051	General Manager Listing Department BSE Limited P.J Tower, Dalal Street Mumbai-400001
--	---

Dear Sir,

Sub.: Issue details for Anchor allocations of units of Raajmarg Infra Investment Trust in the proposed initial public offering

The Board of the Investment Manager vide its circular resolution dated March 10, 2026 and in consultation with the Book Running Lead Managers to the Issue, have finalized allocation of **17,28,00,000 units** to Anchor Investors at Anchor Investor Allocation price ₹100 per unit in the following manner:

Sr. No.	NAME OF INVESTOR	NO. OF UNITS ALLOCATED	% OF ANCHOR INVESTOR PORTION	BID PRICE (RS. PER UNIT)	TOTAL AMOUNT ALLOCATED (RS.)
1	NPS TRUST- A/C SBI PENSION FUND SCHEME C - TIER I	75,00,000	4.34%	100	75,00,00,000
2	NPS TRUST AC UTI PENSION FUND LIMITED SCHEME C TIER I	40,00,000	2.31%	100	40,00,00,000
3	NPS TRUST A/C UTI PENSION FUND LIMITED- SCHEME STATE GOVT	25,00,000	1.45%	100	25,00,00,000
4	NPS TRUST A/C UTI PENSION FUND LIMITED- SCHEME CENTRAL GOVT	10,00,000	0.58%	100	10,00,00,000
5	LIFE INSURANCE CORPORATION OF INDIA	50,00,000	2.89%	100	50,00,00,000
6	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	75,00,000	4.34%	100	75,00,00,000
7	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	75,00,000	4.34%	100	75,00,00,000
8	BAJAJ LIFE INSURANCE LIMITED	75,00,000	4.34%	100	75,00,00,000
9	MAGNUM HYBRID LONG SHORT FUND	37,50,000	2.17%	100	37,50,00,000
10	SBI CREDIT RISK FUND	37,50,000	2.17%	100	37,50,00,000
11	ICICI PRUDENTIAL MEDIUM TERM BOND FUND	50,00,000	2.89%	100	50,00,00,000
12	ICICI PRUDENTIAL CREDIT RISK FUND	25,00,000	1.45%	100	25,00,00,000
13	HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND	8,00,000	0.46%	100	8,00,00,000
14	HDFC MUTUAL FUND-HDFC DYNAMIC DEBT FUND	3,00,000	0.17%	100	3,00,00,000
15	HDFC MUTUAL FUND-HDFC MEDIUM TERM DEBT FUND	14,00,000	0.81%	100	14,00,00,000
16	HDFC MUTUAL FUND-HDFC CREDIT RISK DEBT FUND	25,00,000	1.45%	100	25,00,00,000
17	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA BALANCED ADVANTAGE FUND	30,00,000	1.74%	100	30,00,00,000
18	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA AGGRESSIVE HYBRID FUND	15,00,000	0.87%	100	15,00,00,000
19	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA CONSERVATIVE HYBRID FUND	5,00,000	0.29%	100	5,00,00,000
20	THE LARSEN AND TOUBRO OFFICERS AND SUPERVISORY STAFF PROVIDENT FUND	60,00,000	3.47%	100	60,00,00,000
21	NPS TRUST- A/C ICICI PRUDENTIAL PENSION FUND SCHEME C - TIER I	50,00,000	2.89%	100	50,00,00,000
22	AXIS MAX LIFE INSURANCE LIMITED A/C PARTICIPATING FUND	60,00,000	3.47%	100	60,00,00,000

SR. NO.	NAME OF INVESTOR	NO. OF UNITS ALLOCATED	% OF ANCHOR INVESTOR PORTION	BID PRICE (RS. PER UNIT)	TOTAL AMOUNT ALLOCATED (RS.)
23	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	40,00,000	2.31%	100	40,00,00,000
24	TATA AIG GENERAL INSURANCE COMPANY LIMITED	40,00,000	2.31%	100	40,00,00,000
25	KOTAK BALANCED ADVANTAGE FUND	13,33,333	0.77%	100	13,33,33,300
26	KOTAK EQUITY SAVINGS FUND	13,33,333	0.77%	100	13,33,33,300
27	KOTAK BOND FUND	6,66,667	0.39%	100	6,66,66,700
28	KOTAK DEBT HYBRID	6,66,667	0.39%	100	6,66,66,700
29	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE MULTI ASSET ALLOCATION FUND	14,00,000	0.81%	100	14,00,00,000
30	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BALANCED ADVANTAGE FUND	10,00,000	0.58%	100	10,00,00,000
31	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE CREDIT RISK FUND	4,50,000	0.26%	100	4,50,00,000
32	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MEDIUM TERM PLAN	6,00,000	0.35%	100	6,00,00,000
33	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE REGULAR SAVINGS FUND	4,00,000	0.23%	100	4,00,00,000
34	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY SAVINGS FUND	1,50,000	0.09%	100	1,50,00,000
35	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS DYNAMIC BOND FUND	12,00,000	0.69%	100	12,00,00,000
36	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS STRATEGIC BOND FUND	17,00,000	0.98%	100	17,00,00,000
37	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CREDIT RISK FUND	6,00,000	0.35%	100	6,00,00,000
38	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS MULTI ASSET ALLOCATION FUND	5,00,000	0.29%	100	5,00,00,000
39	DSP MULTI ASSET ALLOCATION FUND	25,00,000	1.45%	100	25,00,00,000
40	INVESCO INDIA MULTI ASSET ALLOCATION FUND	25,00,000	1.45%	100	25,00,00,000
41	QUANT MUTUAL FUND - QUANT AGGRESSIVE HYBRID FUND	18,00,000	1.04%	100	18,00,00,000
42	QUANT MUTUAL FUND - QSIF HYBRID LONG-SHORT FUND	7,00,000	0.41%	100	7,00,00,000
43	BARODA BNP PARIBAS BALANCED ADVANTAGE FUND	15,00,000	0.87%	100	15,00,00,000
44	WHITEOAK CAPITAL EQUITY SAVINGS FUND	2,00,000	0.12%	100	2,00,00,000
45	WHITEOAK CAPITAL LARGE CAP FUND	13,00,000	0.75%	100	13,00,00,000
46	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS EQUITY SAVINGS FUND	10,00,000	0.58%	100	10,00,00,000
47	MAHINDRA MANULIFE EQUITY SAVINGS FUND	2,92,277	0.17%	100	2,92,27,700
48	MAHINDRA MANULIFE MULTI ASSET ALLOCATION FUND	5,70,075	0.33%	100	5,70,07,500
49	MAHINDRA MANULIFE DYNAMIC BOND FUND	1,37,648	0.08%	100	1,37,64,800
50	PRAZIM TRADING AND INVESTMENT CO. PVT. LTD.	75,00,000	4.34%	100	75,00,00,000
51	INFRASTRUCTURE AND REAL ASSETS FUND	40,00,000	2.31%	100	40,00,00,000
52	360 ONE REAL ASSETS DEVELOPMENT FUND	35,00,000	2.03%	100	35,00,00,000
53	NEO ALTERNATIVES INVESTMENT TRUST- NEO TREASURY PLUS FUND	11,75,000	0.68%	100	11,75,00,000

SR. NO.	NAME OF INVESTOR	NO. OF UNITS ALLOCATED	% OF ANCHOR INVESTOR PORTION	BID PRICE (RS. PER UNIT)	TOTAL AMOUNT ALLOCATED (RS.)
54	NEO REAL ASSET YIELD FUND	11,75,000	0.68%	100	11,75,00,000
55	ARVESTA FINANCIAL SERVICES PRIVATE LIMITED	11,50,000	0.67%	100	11,50,00,000
56	NUVAMA MULTI ASSET STRATEGY RETURN FUND	20,00,000	1.16%	100	20,00,00,000
57	STAR HEALTH AND ALLIED INSURANCE COMPANY LIMITED (SHARE HOLDER ACCOUNT)	26,00,000	1.50%	100	26,00,00,000
58	INDIAFIRST LIFE INSURANCE CO LTD	26,00,000	1.50%	100	26,00,00,000
59	RELIANCE NIPPON LIFE INSURANCE CO LIMITED	26,00,000	1.50%	100	26,00,00,000
60	GO DIGIT GENERAL INSURANCE LIMITED	25,00,000	1.45%	100	25,00,00,000
61	CARE HEALTH INSURANCE LIMITED	20,00,000	1.16%	100	20,00,00,000
62	PNB METLIFE INDIA INSURANCE COMPANY LIMITED	20,00,000	1.16%	100	20,00,00,000
63	EDELWEISS LIFE INSURANCE COMPANY LIMITED	25,00,000	1.45%	100	25,00,00,000
64	BHARTI AXA LIFE INSURANCE COMPANY LTD	20,00,000	1.16%	100	20,00,00,000
65	RELIANCE GENERAL INSURANCE COMPANY LIMITED	20,00,000	1.16%	100	20,00,00,000
66	GO DIGIT LIFE INSURANCE LIMITED	10,00,000	0.58%	100	10,00,00,000
67	KOTAK MAHINDRA BANK LIMITED	40,00,000	2.31%	100	40,00,00,000
68	INDIAN OIL CORPORATION LTD (REFINERIES DIVISION) EMPLOYEES PROVIDENT FUND	39,00,000	2.26%	100	39,00,00,000
69	THE PROVIDENT FUND TRUST FOR THE EMPLOYEES OF INDIAN OIL CORPORATION LTD (MD)	21,00,000	1.22%	100	21,00,00,000
70	NPS TRUST-A/C KOTAK PENSION FUND SCHEME C-TIER I	9,50,000	0.55%	100	9,50,00,000
71	NPS TRUST- A/C KOTAK PENSION FUND SCHEME C - TIER II	50,000	0.03%	100	50,00,000
72	MAHARASHTRA STATE ELECTRICITY BOARDS CONTRIBUTORY PROVIDENT FUND	15,00,000	0.87%	100	15,00,00,000
73	SECURITIES AND EXCHANGE BOARD OF INDIA EMPLOYEES PROVIDENT FUND	10,00,000	0.58%	100	10,00,00,000
	TOTAL	17,28,00,000			17,28,00,00,000

As per the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulation, 2014, in case the offer price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor investors will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For **RAAJMARG INFRA INVESTMENT MANAGERS PRIVATE LIMITED**
(acting as Investment Manager on behalf of Raajmarg Infra Investment Trust)

Gunjan Rajpal
Company Secretary & Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India