

Date: December 19, 2025

To,
MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited
Mumbai

Dear Sir,

Sub.: Public Issue of up to 54,98,000 Equity Shares of face value of Rs. 10/- each of Shyam Dhani Industries Limited – Intimation of Anchor Investor Allocation.

The Board of Directors of Shyam Dhani Industries Limited ("Company") in its meeting held on **December 19, 2025**, in consultation with the Book Running Lead Manager to the Issue, have finalized allocation of **15,60,000 Equity Shares** to Anchor Investors at Anchor Investor offer price of **Rs. 70/- per share** (including share premium of Rs. 60/- per share) in the following manner:

Sr No	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)	Amount (In Rs.)
1.	SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	1,44,000	9.23%	70/-	1,00,80,000.00
2.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	1,44,000	9.23%	70/-	1,00,80,000.00
3.	SB OPPORTUNITIES FUND II	1,44,000	9.23%	70/-	1,00,80,000.00
4.	SAINT CAPITAL FUND	1,44,000	9.23%	70/-	1,00,80,000.00
5.	MERU INVESTMENT FUND PCC – CELL 1	2,72,000	17.44%	70/-	1,90,40,000.00
6.	MINT FOCUSED GROWTH FUND PCC – CELL 1	2,84,000	18.21%	70/-	1,98,80,000.00
7.	HOLANI VENTURE CAPITAL FUND – HOLANI VENTURE CAPITAL FUND 1	4,28,000	27.43%	70/-	2,99,60,000.00
	Total	15,60,000	100.00%		10,92,00,000.00

Please note the capitalized terms used and not defined herein shall have their respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Shyam Dhani Industries Limited

Ramawtar Agarwal
Chairman and Managing Director
DIN: 03289121

Cc to:

Securities and Exchange Board of India
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C-4A, G Block Bandra Kurla Complex
Bandra East, Mumbai-400051



FACTORY AT : Khasra No. 06/1067,
Manpura Road, Jatawali, Near Delhi
Bypass, Tehsil Chomu, Jaipur 303 806



+91-141-4026770, 2332459,
+91 9116116051,52,53,54



info@shyamspices.co.in
www.shyamspices.co.in