

Date: January 17, 2025

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 10/- each of CapitalNumbers Infotech Limited ("Company" and "Offer", respectively)

The Board of Directors of the Company and Promoter Selling Shareholders at their respective meetings held on January 17, 2025, in consultation with the GYR Capital Advisors Private Limited (Book Running Lead Manager) to the Offer, has finalized allocation of 18,32,400/- Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 263/- per Equity Share (including share premium of Rs. 253/- per Equity Share) in the following manner:

Sr. No	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount(Rs.)
1	COPTHALL MAURITIUS INVESTMENT LIMITED-ODI ACCOUNT (SUBSIDIARY OF J.P.MORGAN HOLDINGS (HONG KONG) LIMITED)	2,66,400	14.54%	263/-	7,00,63,200/-
2	WHITEOAK CAPITAL DIGITAL BHARAT FUND	72,000	3.93%	263/-	1,89,36,000/-
3	WHITEOAK CAPITAL MULTICAP FUND	96,800	5.28%	263/-	2,54,58,400/-
4	WHITEOAK CAPITAL ELSS TAX SAVER FUND	21,600	1.18%	263/-	56,80,800/-
5	HDFC BANK LIMITED	38,400	2.10%	263/-	1,00,99,200/-
6	CAPRI GLOBAL CAPITAL LIMITED	1,14,400	6.24%	263/-	3,00,87,200/-
7	MONEYWISE FINANCIAL SERVICES PRIVATE LIMITED	1,52,800	8.34%	263/-	4,01,86,400/-

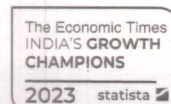
Registered Office

Mani Casadona IT Building, 8th Floor, 8E4,
East Tower, Action Area #2F, New Town
Kolkata, 700156, West Bengal, India



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8	ASHIKA GLOBAL SECURITIES PRIVATE LIMITED	38,400	2.10%	263/-	1,00,99,200/-
9	AARTH AIF	74,800	4.08%	263/-	1,96,72,400/-
10	JALAN CHEMICAL INDUSTRIES PRIVATE LIMITED	76,400	4.17%	263/-	2,00,93,200/-
11	SWYOM INDIA ALPHA FUND	57,200	3.12%	263/-	1,50,43,600/-
12	INNOVATIVE VISION FUND	38,400	2.10%	263/-	1,00,99,200/-
13	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	38,400	2.10%	263/-	1,00,99,200/-
14	VISIONARY VALUE FUND	38,400	2.10%	263/-	1,00,99,200/-
15	ZETA GLOBAL FUNDS (OEIC) PCC LIMITED -ZETA SERIES B FUND PC	76,400	4.17%	263/-	2,00,93,200/-
16	J4S VENTURE FUND	38,400	2.10%	263/-	1,00,99,200/-
17	KNIGHTSTONE CAPITAL LLP	76,400	4.17%	263/-	2,00,93,200/-
18	SAINT CAPITAL FUND	76,400	4.17%	263/-	2,00,93,200/-
19	HOLANI VENTURE CAPITAL FUND-I	38,400	2.10%	263/-	1,00,99,200/-
20	LEADING LIGHT FUND VCC - THE TRIUMPH FUND	38,400	2.10%	263/-	1,00,99,200/-
21	PARADISE MOON INVESTMENT FUND - I	38,400	2.10%	263/-	1,00,99,200/-
22	NIVESHAAAY HEDGEHOGS FUND	38,400	2.10%	263/-	1,00,99,200/-
23	FINAVENUE CAPITAL TRUST - FINAVENUE GROWTH FUND	57,200	3.12%	263/-	1,50,43,600/-
24	VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES	1,52,800	8.34%	263/-	4,01,86,400/-
25	AL MAHA INVESTMENT FUND PCC-ONYX STRATEGY	38,400	2.10%	263/-	1,00,99,200/-
26	VBCUBE VENTURES FUND	38,400	2.10%	263/-	1,00,99,200/-
Total		18,32,400			48,19,21,200/-

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Out of total allocation of 18,32,400 Equity shares to the anchor investors, 1,90,400 Equity Shares were allocated to 1 Mutual fund which have applied through a total of 3 schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount(Rs.)
1	WHITEOAK CAPITAL DIGITAL BHARAT FUND	72,000	3.93%	263/-	1,89,36,000/-
2	WHITEOAK CAPITAL MULTICAP FUND	96,800	5.28%	263/-	2,54,58,400/-
3	WHITEOAK CAPITAL ELSS TAX SAVER FUND	21,600	1.18%	263/-	56,80,800/-
		1,90,400			5,00,75,200/-

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You

Yours Faithfully
For, **CapitalNumbers Infotech Limited**

Mukul Gupta
Chairman, CEO and Managing Director
DIN: 05298689

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