



## September 27, 2024

To
The General Manager,
Dept. of Corporate Services,
BSE Limited,
PJ Towers, Mumbai Samachar Marg,
Mumbai - 400 001

Dear Sir,

Sub: Public Issue of upto 61,64,800 Face Value of Rs. 10.00 each for cash at a price of Rs.152.00 per Equity Share aggregating Rs. 9,370.50 Lakhs through the book-building route by Subam Papers Limited

The Board of Directors of the Company at their respective meetings held on September 27, 2024, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 17,56,800 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 152.00 per Equity Share (including share premium of Rs. 142.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs.per Equity Share)
1	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	1,32,000	7.51	152.00
2	NEXT ORBIT VENTURES FUND	2,56,000	14.57	152.00
3	PERSISTENT GROWTH FUND-VARSU INDIA GROWTH STORY SCHEME 1	3,20,000	18.21	152.00
4	NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHSTONE	93,600	5.33	152.00
5	SAINT CAPITAL FUND	1,44,000	8.20	152.00
6	RESONANCE OPPORTUNITIES FUND	1,92,000	10.93	152.00

## SUBAM PAPERS LIMITED

Reg. Off. S.F.No. 143-146, Vaduganpatti Village, Nadukallur to Tirunelveli, Tirunelveli, Tirunelveli - 627 010, Tamil Nadu, India.

Contact No: 9489926130, E-mail ID: finance@subampapers.com Website: www.subampapers.com

CIN No: U21012TN2004PLC054403, GSTIN:33AAICS5376E1ZA





7	MERU INVESTMENT FUND PCC-CELL 1	2,61,600	14.89	152.00
8	TGISME FUND	66,400	3.78	152.00
9	BLUE LOTUS CAPITAL MULTI BAGGER FUND II	1,96,800	11.20	152.00
10	SB OPPORTUNITIES FUND I	94,400	5.37	152.00

No Mutual Fundhave applied through any schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	NIL	NIL	NIL	NIL

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours faithfully,

For Subam Papers Limited

T Balakumar Managing Director DIN: 00440500 PAPERS LIBERT TO THE PARTY OF T

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