

Date: August 01, 2024

To  
The General Manager  
Dept. of Corporate Services  
Bombay Stock Exchange Limited  
PJ Towers,  
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

**Sub: Public Issue of equity shares of face value of Rs. 10 each of Afcom Holdings Limited ("Company" and "Offer" respectively)**

The Board of Directors of the Company at their respective meetings held on 1<sup>st</sup> August, 2024, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 18,96,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 108 per Equity Share (including share premium of Rs. 98 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	HDFC Bank Limited	1,86,000	9.81%	108/-
2.	Saint Capital Fund	3,72,000	19.62%	108/-
3.	Investi Global Opportunity Fund PCC – CELL 1	1,86,000	9.81%	108/-
4.	Vikasa India EIF I Fund - Incube Global Opportunities	9,66,000	50.95%	108/-
5.	Pine OAK Global Fund	1,86,000	9.81%	108/-
	<b>Total</b>	<b>18,96,000</b>	<b>100.00%</b>	

No Mutual Fund Scheme have applied through a total of Nil schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	NA			

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
**For Afcom Holdings Limited**

Authorised Signatory

Name: Capt. Deepak Parasuraman

Designation: Managing Director

cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India